

Socialbakers





Introduction

Number of Followers

In Q1 2020, the total number of followers for retail industry in Southern Europe increased on both Instagram and Facebook. This is in line with the overall worldwide trend in number of followers, which increased by 0.12% on Facebook and by 6.15% on Instagram in the last quarter.

% Paid Media

Examining paid media on Facebook, the percentage of promoted posts in the retail industry in Southern Europe increased in Q1 2020. That's different than the overall worldwide trend for paid media on Facebook, which decreased in Q1 2020.

Read further to get a deeper understanding of the trends in the retail industry in Southern Europe based on exclusive quarterly data from Socialbakers.



Platforms Overview





Total Interactions Distribution of Brands Pages on Facebook

Ecommerce: 19.7% Retail: 13.5% Fmcg Food: 10.2% Auto: 7.7% Fashion: 7.1% Services: 7.1% Beauty: 4.5% Finance: 4.0% Others: 26.4%

Southern Europe.

Date Range: January 01, 2020 - March 31, 2020 Sample: Facebook Brands Pages in Southern Europe Source: Socialbakers Data

Retail category has the 2nd highest number of interactions of Brands pages on Facebook in





Total Interactions Distribution of Brands Profiles on Instagram

Retail category has the 3rd highest number of interactions of Brands profiles on Instagram in Southern Europe.



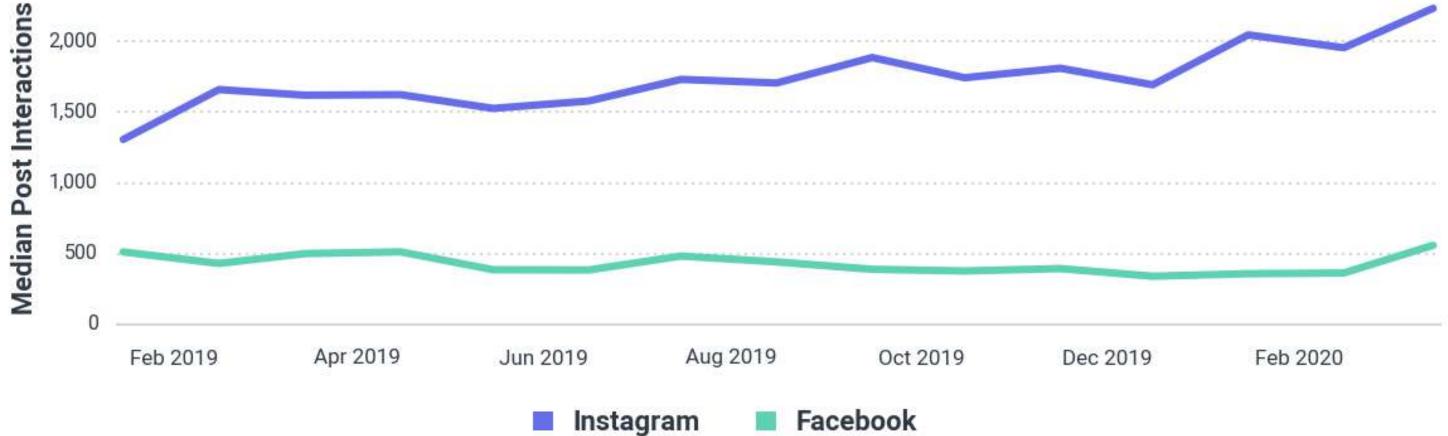
- Ecommerce: 33.8%Fashion: 18.6%
- Retail: 11.8%
- Beauty: 7.5%
- Services: 4.4%
- Electronics: 3.6%
- Auto: 3.5%
- Household Goods: 3.4%
- Others: 13.5%

Date Range: January 01, 2020 - March 31, 2020 **Sample:** Instagram Brands Profiles in Southern Europe **Source:** Socialbakers Data





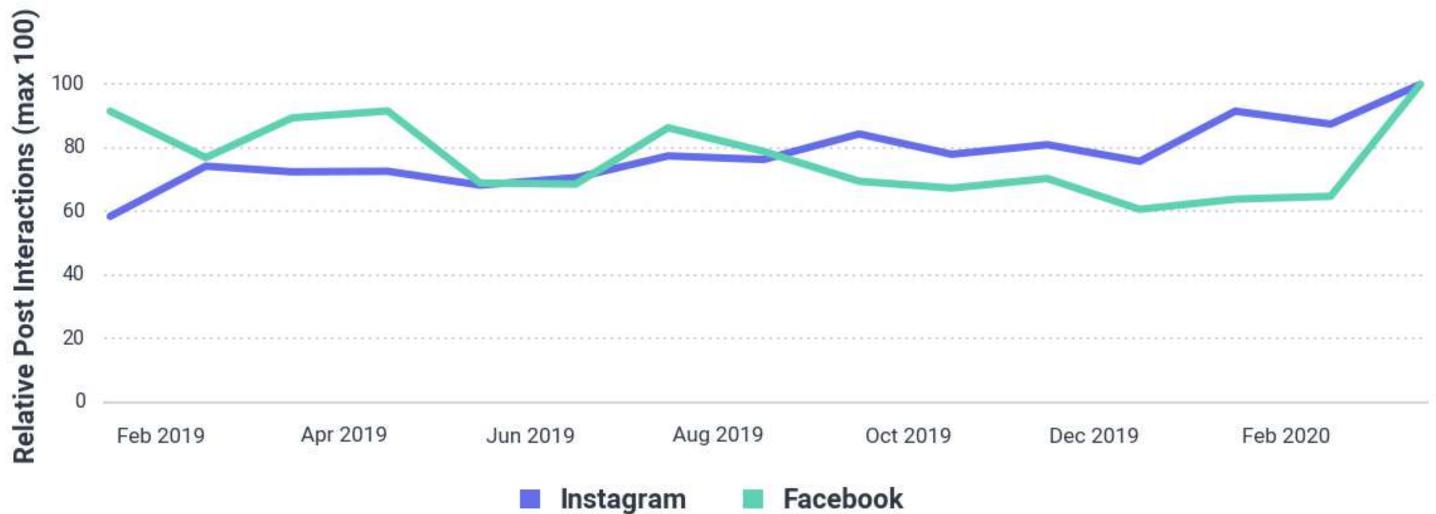
Median Post Interactions Evolution







Relative Median Post Interactions Evolution

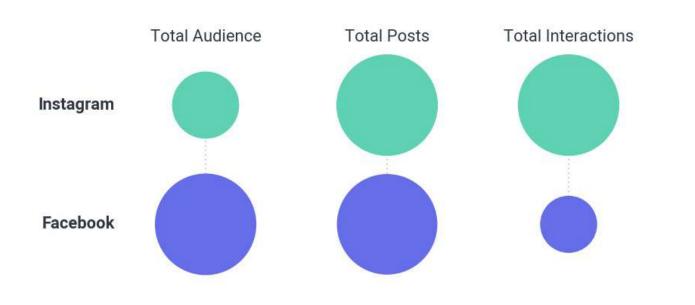








Social Media Landscape



Date Range: January 01, 2020 - March 31, 2020 Sample: 50 Biggest Facebook & Instagram Retail Profiles in Southern Europe Source: Socialbakers Data

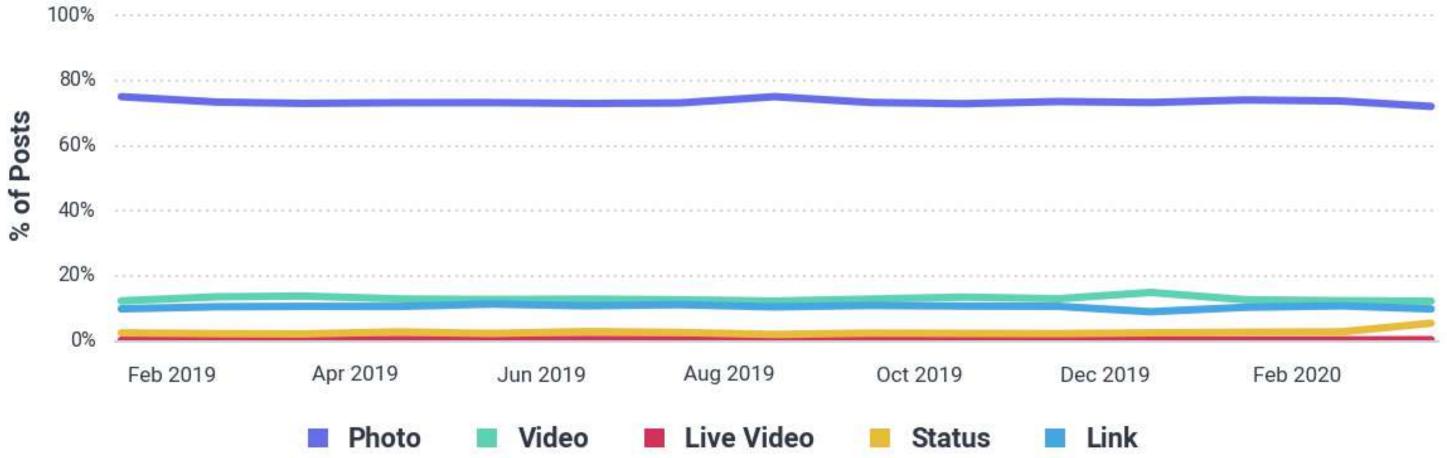
When it comes to audience size in Southern Europe, the number of followers for the 50 biggest Instagram accounts in Retail is lower than the number of fans for the 50 biggest Facebook accounts.

Activity Volume on Instagram is almost the same as on Facebook and User engagement on Instagram is higher than on Facebook.





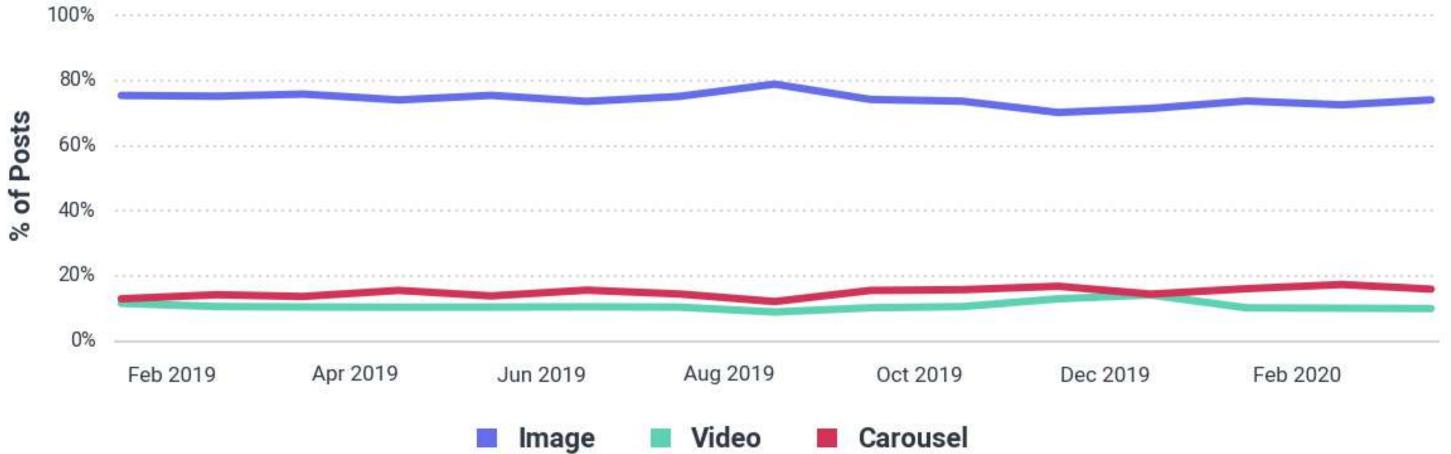
Distribution of Post Types on Facebook Evolution







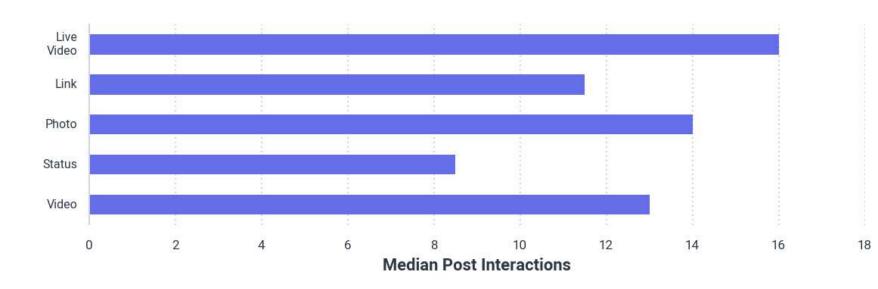
Distribution of Post Types on Instagram Evolution







Organic Performance of Post Types on Facebook



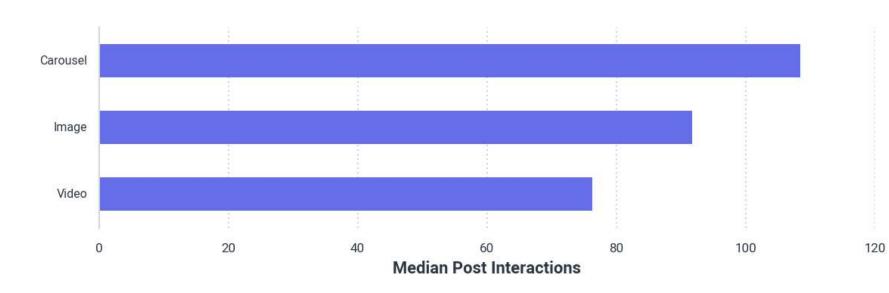
In terms of organic performance on Facebook in Southern Europe, Live Video and Photo perform well, with 16 median post interactions for Live Video and with 14 median post interactions for Photo.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** 1,376 Facebook Retail Pages in Southern Europe **Source:** Socialbakers Data





Organic Performance of Post Types on Instagram



In terms of organic performance on Instagram in Southern Europe, Carousel and Image perform well, with 108 median post interactions for Carousel and with 91 median post interactions for Image.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** 396 Instagram Retail Profiles in Southern Europe **Source:** Socialbakers Data





Top Performing Pages on Facebook

Rank	G	Page	Fans	Posts	Interactions
1	©	Continente /continenteoficial	2,038,374	166	800,405
2		Mercadona /mercadona	694,348	35	667,165
3	•	Carrefour /carrefoures		264	595,133
4	(in the second s	Totamona /Totamona-500234346755860	401,951	1,148	315,213
5	1.100	Lidl Portugal /lidlportugal	1,118,725	174	290,093
6	C	Thomann España /thomannspain	209,558	132	286,475

For Retail in Southern Europe, the top performing Brands page on Facebook is Continente, with 800,405 interactions on 166 posts. Other pages performing well include Mercadona and Carrefour.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** 1,485 Facebook Retail Pages in Southern Europe **Source:** Socialbakers Data





Top Performing Profiles on Instagram

Rank	O	Profile	Followers	Posts	Interactions
1	Ð	JD Sports España /jdsportses	386,079	538	2,566,198
2	PRIMOR	Perfumerías Primor /pprimor	859,355	316	1,710,771
3	DRUNI	Druni Perfumerías /druni_perfumerias	505,660	243	1,108,601
4	Bare	DeCoro OFFICIAL /decoro_	174,321	536	1,070,226
5	SFEHORA	Sephora Italia /sephoraitalia	1,015,496	206	1,026,421
6		IKEA Italia /ikeaitalia	1,211,552	93	723,673

For Retail in Southern Europe, the top performing Brands profile on Instagram is JD Sports España, which has 386,079 followers and generated 2,566,198 interactions on 538 posts. Other profiles performing well include Perfumerías Primor and Druni Perfumerías.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** 415 Instagram Retail Profiles in Southern Europe **Source:** Socialbakers Data





Top Posts on Facebook



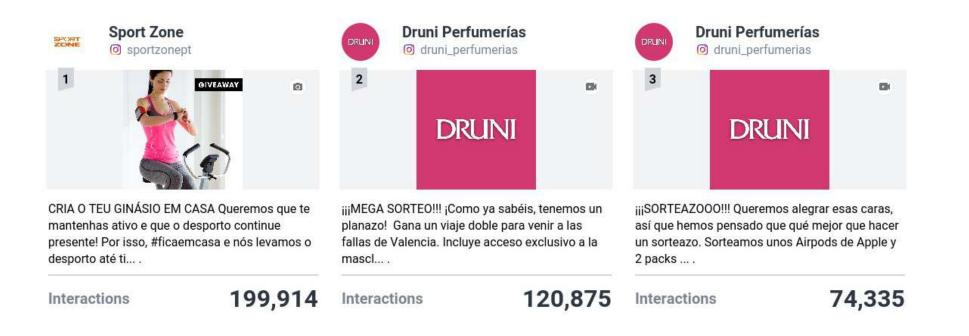
What are the posts in Retail that created the most engagement on Facebook in Southern Europe in the last quarter? Carrefour and Mercadona managed to skyrocket their Facebook performance, with the top post generating 146,377 interactions.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** 1,485 Facebook Retail Pages in Southern Europe **Source:** Socialbakers Data





Top Posts on Instagram



What are the posts in Retail that created the most engagement on Instagram in Southern Europe in the last quarter? Druni Perfumerías and Sport Zone managed to skyrocket their Instagram performance, with the top post generating 199,914 interactions.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** 415 Instagram Retail Profiles in Southern Europe **Source:** Socialbakers Data





Share of Promoted Posts on Facebook





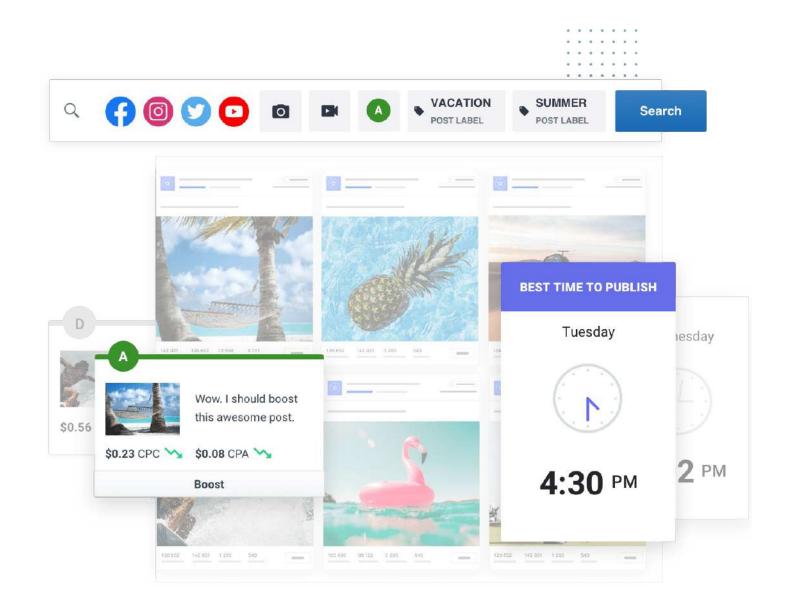


Boost Your Engagement on Facebook and Instagram With Socialbakers

Get everything you need to create content that really drives audience engagement:

- Discover what content your audience actually likes
- Learn what to post, exactly when and where
- Uncover crucial content insights to direct your strategy







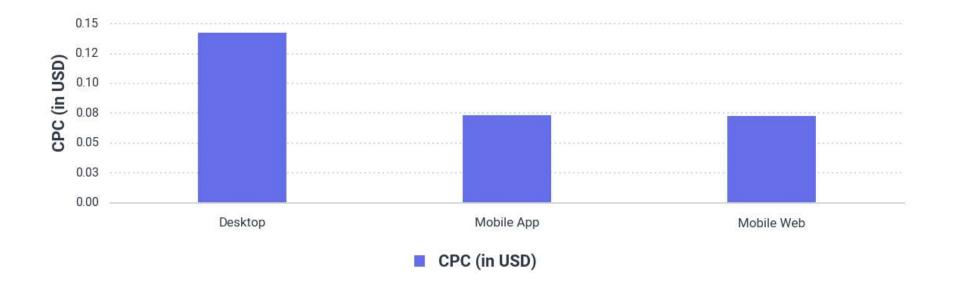
Facebook & Instagram Ads





Cost per Click by Device Platform (Retail)

Looking at Retail, the cost per click is higher for users engaging via desktop.

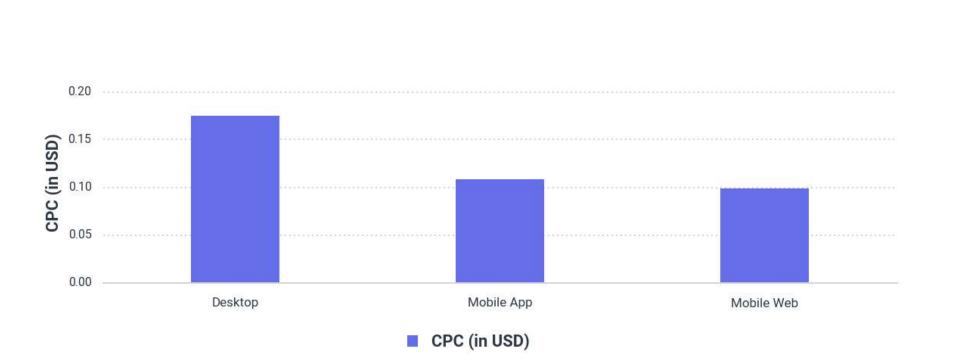


Date Range: January 01, 2020 - March 31, 2020Sample: Retail Ad Accounts Benchmark (FB and IG Aggregated)Source: Socialbakers Data





Cost per Click by Device Platform (Southern Europe)



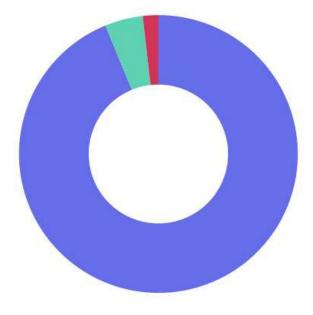
Date Range: January 01, 2020 - March 31, 2020Sample: Southern Europe Ad Accounts Benchmark (FB and IG Aggregated)Source: Socialbakers Data

Looking at Southern Europe, the cost per click is higher for users engaging via desktop.





Impressions by Device Platform (Retail)



In terms of paid impressions for Retail, the vast majority of them were achieved on Mobile App, which is 93% of all online paid impressions.

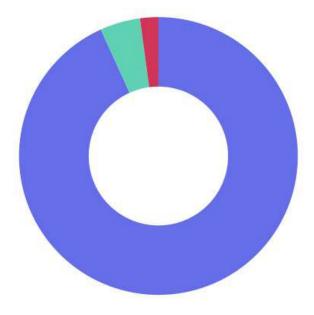
- Mobile App: 93.8%
- Desktop: 4.4%
- Mobile Web: 1.8%

Date Range: January 01, 2020 - March 31, 2020 **Sample:** Retail Ad Accounts Benchmark (FB and IG Aggregated) **Source:** Socialbakers Data





Impressions by Device Platform (Southern Europe)



In terms of paid impressions for Southern Europe, the vast majority of them were achieved on Mobile App, which is 93% of all online paid impressions.

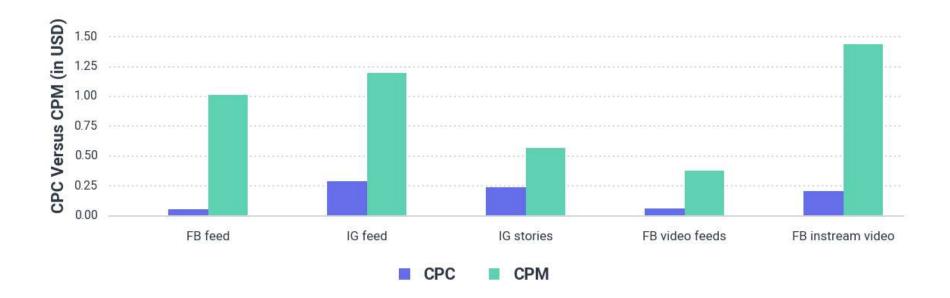
- Mobile App: 93.2%
- Desktop: 4.7%
- Mobile Web: 2.1%

Date Range: January 01, 2020 - March 31, 2020Sample: Southern Europe Ad Accounts Benchmark (FB and IG Aggregated)Source: Socialbakers Data





CPC and CPM by Plat. Position - TOP 5 by Relative Spend (Retail)



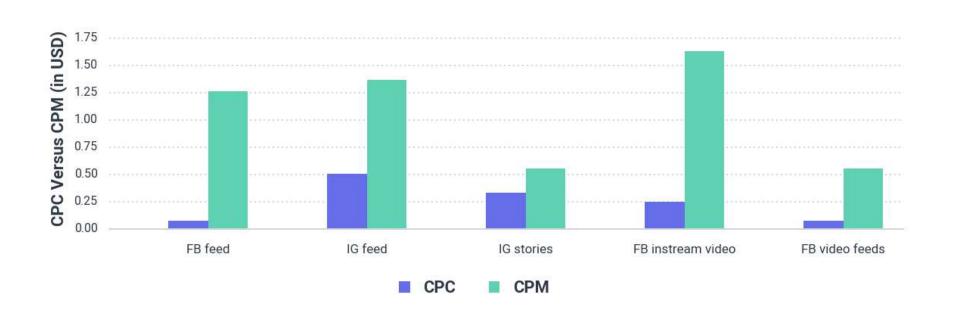
When it comes to cost per click (CPC) and cost per thousand (CPM) for Retail, the lowest CPC are on FB feed, FB video feeds, and FB instream video while the lowest CPM are on FB video feeds, IG stories, and FB feed.

Date Range: January 01, 2020 - March 31, 2020 Sample: Retail Ad Accounts Benchmark Source: Socialbakers Data





CPC and CPM by Plat. Position - TOP 5 by Relative Spend (Southern Europe)



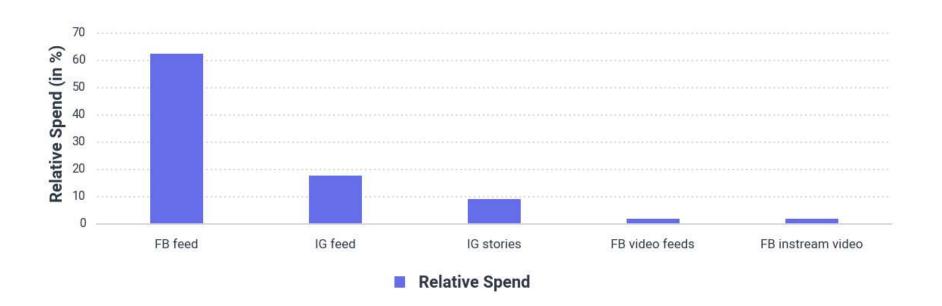
When it comes to cost per click (CPC) and cost per thousand (CPM) for Southern Europe, the lowest CPC are on FB video feeds, FB feed, and FB instream video while the lowest CPM are on FB video feeds, IG stories, and FB feed.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** Southern Europe Ad Accounts Benchmark **Source:** Socialbakers Data





Relative Spend by Platform Position - TOP 5 (Retail)



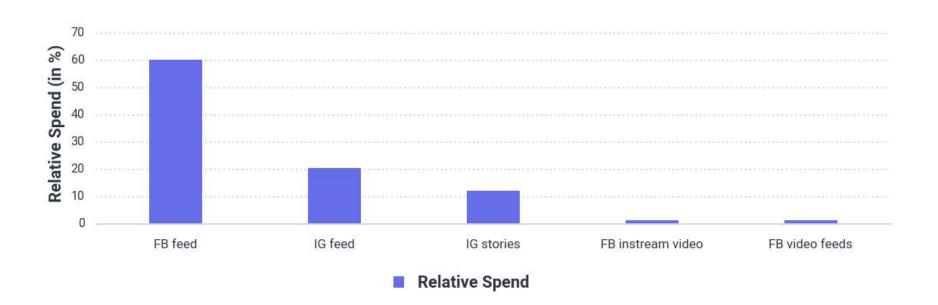
Looking closer at Retail, most of the relative spend goes to FB feed, followed by IG feed, and IG stories. Spending on FB feed is 44.7 p.p. higher than spending on IG feed.

Date Range: January 01, 2020 - March 31, 2020 Sample: Retail Ad Accounts Benchmark Source: Socialbakers Data





Relative Spend by Platform Position - TOP 5 (Southern Europe)



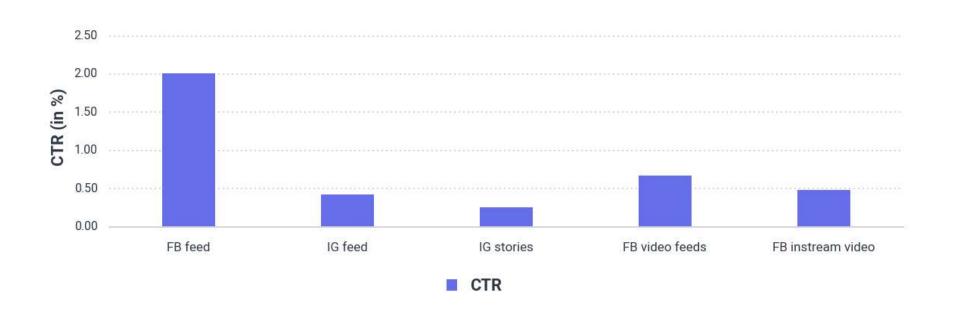
Looking closer at Southern Europe, most of the relative spend goes to FB feed, followed by IG feed, and IG stories. Spending on FB feed is 39.75 p.p. higher than spending on IG feed.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** Southern Europe Ad Accounts Benchmark **Source:** Socialbakers Data





CTR by Platform Position -TOP 5 by Relative Spend (Retail)



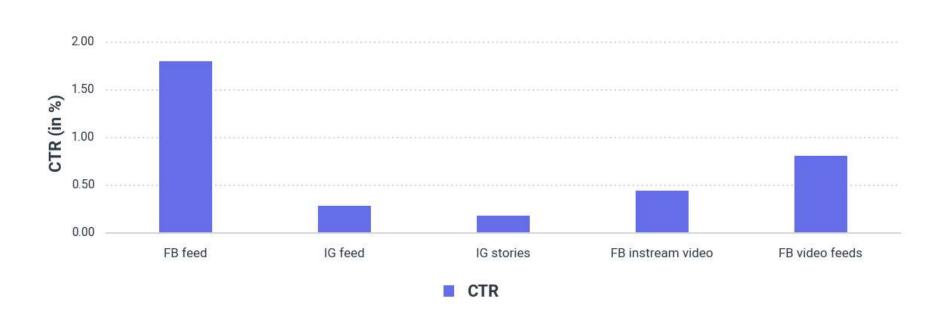
Within Retail, the highest CTR is seen on FB feed, followed by FB video feeds and FB instream video. FB feed gets CTR of 2.01% compared to FB video feeds, which gets 0.67%.

Date Range: January 01, 2020 - March 31, 2020 Sample: Retail Ad Accounts Benchmark Source: Socialbakers Data





CTR by Platform Position -TOP 5 by Relative Spend (Southern Europe)



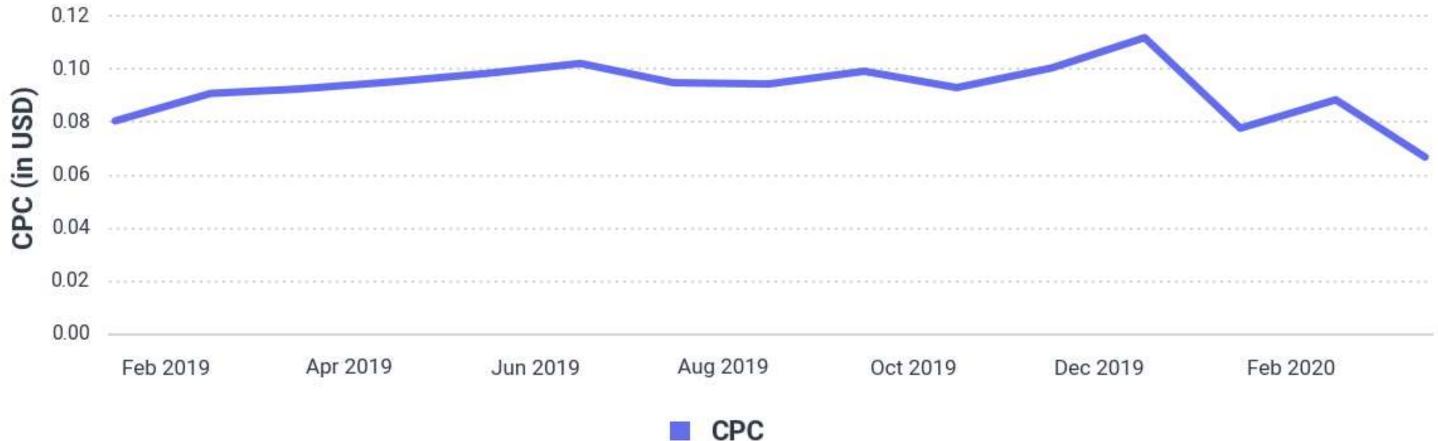
Within Southern Europe, the highest CTR is seen on FB feed, followed by FB video feeds and FB instream video. FB feed gets CTR of 1.8% compared to FB video feeds, which gets 0.81%.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** Southern Europe Ad Accounts Benchmark **Source:** Socialbakers Data



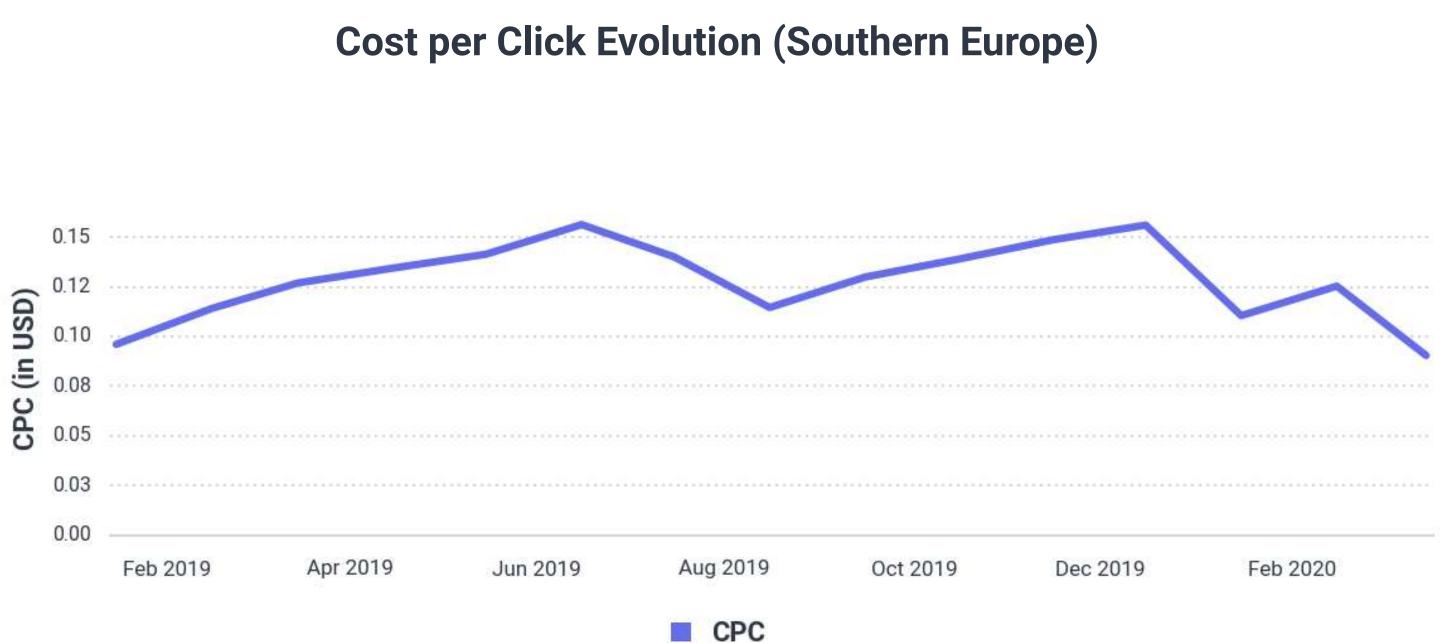


Cost per Click Evolution (Retail)







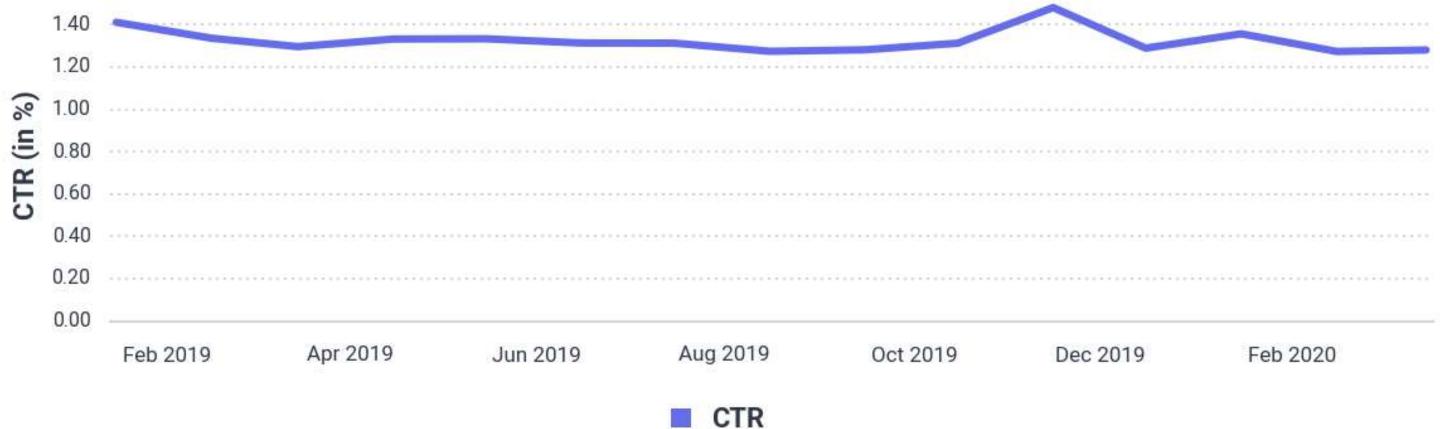








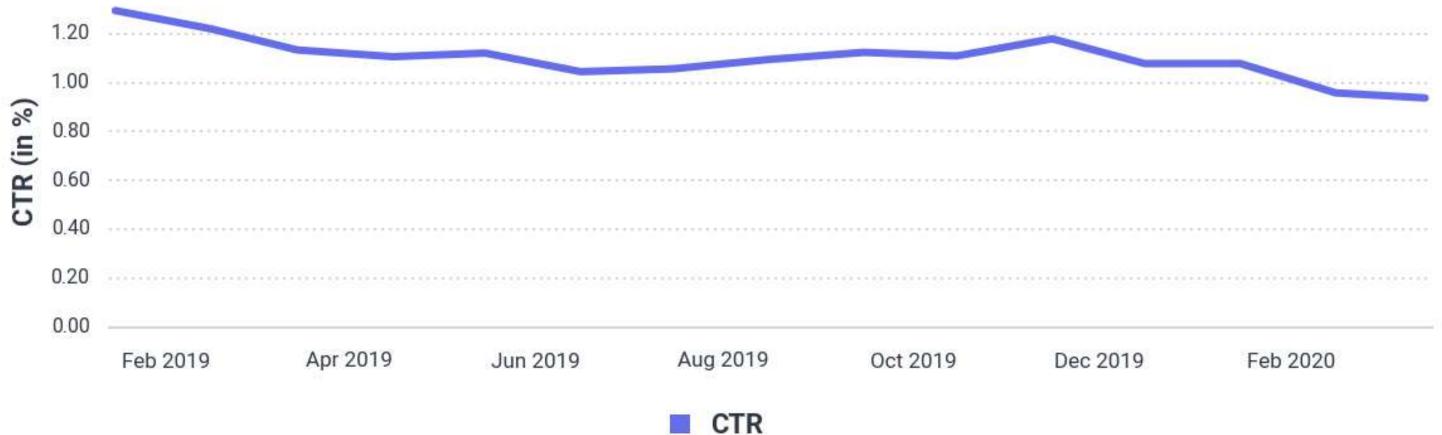
Click Through Rate Evolution (Retail)







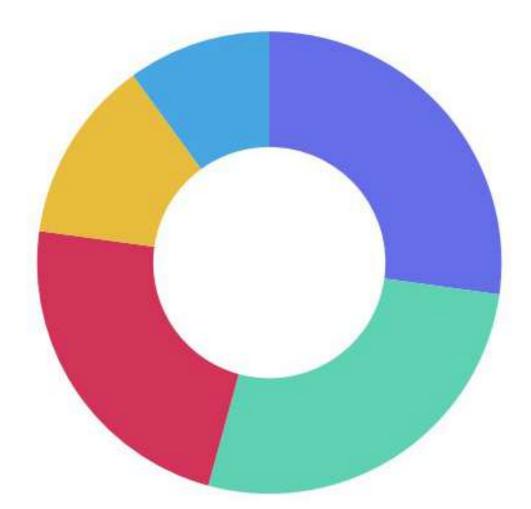
Click Through Rate Evolution (Southern Europe)

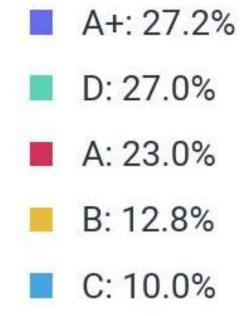






Total Spend on Posts by Grade on Facebook





Date Range: January 01, 2020 - March 31, 2020 Sample: 98 Facebook Retail Pages in Southern Europe Source: Socialbakers Data

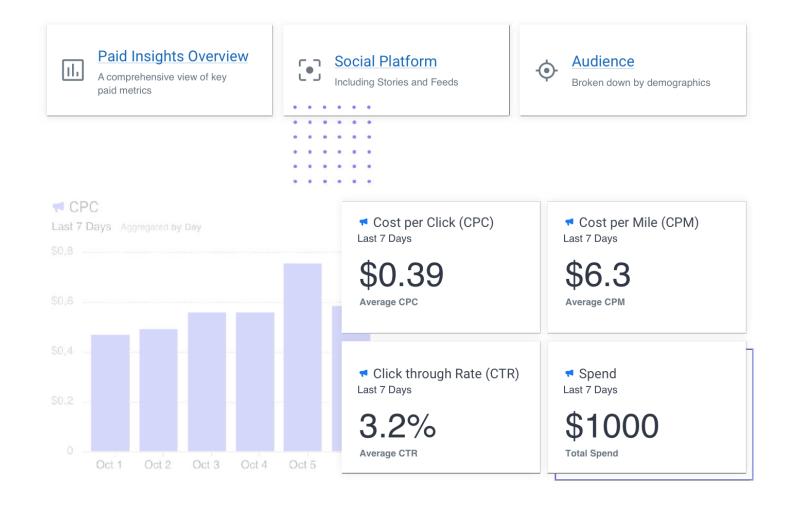




Get the Most out of Paid Campaigns With Socialbakers' Data-Driven Metrics

Get everything you need to create content that really drives audience engagement:

- Use insights to make smarter decisions about your budget
- Instantly visualize KPIs alongside critical ad benchmarks
- Have AI help improve costs and boost click through





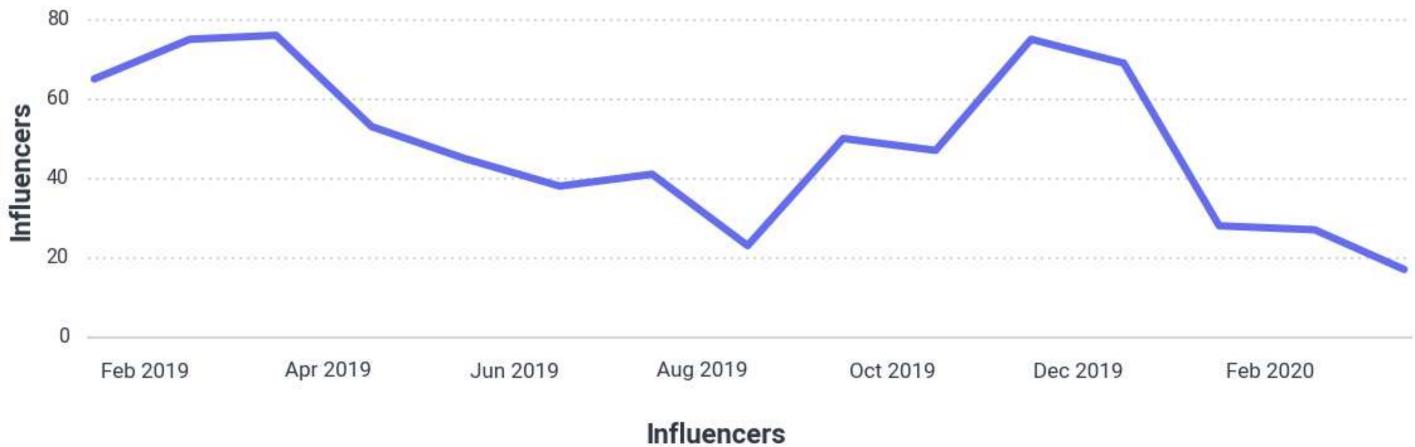


Influencers on Instagram





Evolution of #Ad Usage by Influencers



Retail in Southern Europe





Top Influencers Mentioning Retail Profiles

Rank	Ö	Profile	Followers	Interactions	Scores
1		Teresa /teresa_sanz	194,543	1,070,838	100
2		Alice Trewinnard /alicetrewinnard	206,878	708,302	100
3		ELEONORA PETRELLA /elepetrella	481,846	1,042,659	100
4		MARIA POMBO /mariapombo	1,415,145	7,620,853	100
5		Cris Lo /glossyflash	23,010	62,177	100
6	3	SOFIA /sofia_suescun	1,244,312	2,572,177	100

In Southern Europe, the top influencers mentioning Retail on Instagram include Teresa, Alice Trewinnard, and ELEONORA PETRELLA.

Date Range: January 01, 2020 - March 31, 2020 **Sample:** Instagram profiles associated with Retail in Southern Europe **Source:** Socialbakers Data





Top Regional Influencers Mentioning Retail Profiles

Rank	Ö	Profile	Followers	Interactions	Scores
1		Teresa /teresa_sanz	194,543	1,070,838	100
2		Alice Trewinnard /alicetrewinnard	206,878	708,302	100
3		ELEONORA PETRELLA /elepetrella	481,846	1,042,659	100
4		MARIA POMBO /mariapombo	1,415,145	7,620,853	100
5		Cris Lo /glossyflash	23,010	62,177	100
6		Olga Victoria #Dirt /dirty_closet	105,867	445,722	100

In Southern Europe, the top presumed regional influencers mentioning Retail on Instagram include Teresa, Alice Trewinnard, and ELEONORA PETRELLA.





Top Retail Profiles Cooperating with Influencers

Rank	Ö	Profile	# Mentions	# Influencers
1	A	El Corte Inglés /elcorteingles	7	6
2	SEFHORA	Sephora Italia /sephoraitalia	7	6
3	MD	MD SpA /md_spa_	4	4
4	PRIMOR	Perfumerías Primor /pprimor	4	4
5	er an britten	Lidl Cyprus	7	4
6		IKEA Italia /ikeaitalia	4	4

The top Retail profile associated with Instagram influencers in Southern Europe is El Corte Inglés, which has 7 mentions from 6 influencers. Other profiles with successful influencer partnerships include Sephora Italia, MD SpA, and Perfumerías Primor.



Profiles With The Best Influencer Marketing Efficiency

Rank	Ø	Profile	Influencers' Interactions %	Influencers' Posts %	Cooperation Efficiency
1	2	Intersport.Italia /intersport.italia	99.91%	1.64%	64,577.42×
2		Douglas Cosmetics Sp /douglascosmetics_es	99.12%	0.98%	11,412.01×
3	Easy COOP	EasyCoop /easycoop_official	99.83%	7.41%	7,260.73×
4	(Marcunk)	MERCURIO DISTRIBUCIO /mercuriodistribuciones	99.59%	3.70%	6,362.48×
5	\bigcirc	BOUTIQUE DOS RELÓGIO /boutiquedosrelogiosportugal	99.09%	2.00%	5,341.97×
6		Asmodee Spain	98.78%	1.89%	4,195.64×

The Retail profile in Southern Europe that has the best influencer marketing efficiency is Intersport.Italia which has a cooperation efficiency of 64,577.42x and only 1.64% of the overall posts featured by influencers. Other profiles doing well in this area includes Douglas Cosmetics Spain, EasyCoop, and MERCURIO DISTRIBUCIONES. Cooperation Efficiency: the metric is the ratio of average interactions on an influencer's post mentioning the brand compared to a post published by the brand itself.

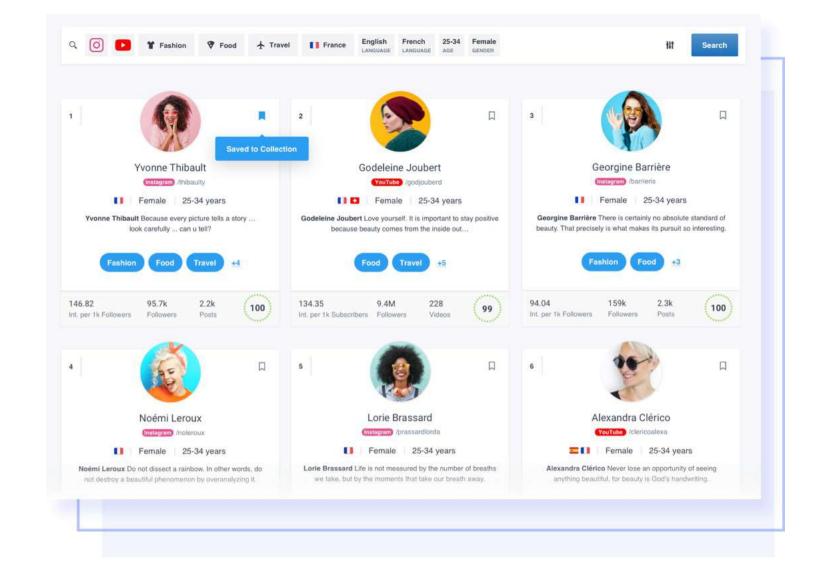




Discover the Right Influencers for Your Audience Instantly

Finding the right influencers for your audience can be as easy as clicking a button. Al analyzes and finds the right influencers for you based on your audience preferences.

- Instantly find top-performing influencers in any industry or region
- Shortlist influencers that best match your requirements
- Easily monitor the business impact of all your influencer campaigns



Try It For Free



Appendix

Retail in Southern Europe





Appendix - Facebook

Metric	Location	Q1 2020	Q-to-Q	Y-to-Y
Interactions on Profile Po	ostsSouthern Europe	3,580.88	-7.64%	2.17%
Number of Followers	Southern Europe	73,618.16	0.12%	1.20%
Profile Posts	Southern Europe	20.30	- <mark>13.61%</mark>	-8.19%
Video Views	Southern Europe	6,441.12	-11.36%	10.00%

Date Range: January 01, 2019 - March 31, 2020





Appendix - Facebook

Metric	Location	Q1 2020	Q-to-Q	Y-to-Y
% Comments	Southern Europe	0.05	-5.93%	-0.54%
% Live Video	Europe	0.04	-28.89%	-12.22%
% Other Than Like	Southern Europe	0.07	-3.43%	9.35%
% Paid Media	Southern Europe	0.18	1.41%	31.44%
% Reactions	Southern Europe	0.84	0.89%	0.97%
% Shares	Southern Europe	0.10	-3.70%	-6.93%

Date Range: January 01, 2019 - March 31, 2020





Appendix - Facebook Ads

Metric	Location	Q1 2020	Q-to-Q	Y-to-Y
\$ CPC	Retail	0.08	-1 <mark>8.4</mark> 2%	-5.53%
\$ CPC	SouthernEurope	0.12	-20.27%	4.94%
\$ Spend	Retail	2,316.24	-2 <mark>5</mark> .01%	39.11%
\$ Spend	SouthernEurope	1,725.16	-25.23%	25.34%

Date Range: January 01, 2019 - March 31, 2020





Appendix - Instagram

Metric	Location	Q1 2020	Q-to-Q	Y-to-Y
Influencers Posting #Ad	Southern Europe	85.00	- <mark>63.83%</mark>	- <mark>68.75%</mark>
Interactions on Profile Pos	stsSouthern Europe	23,154.23	-7.34%	16.68%
Number of Followers	Southern Europe	67,408.32	6.15%	5.78%
Profile Posts	Southern Europe	23.31	-13.13%	-2.24%

Date Range: January 01, 2019 - March 31, 2020



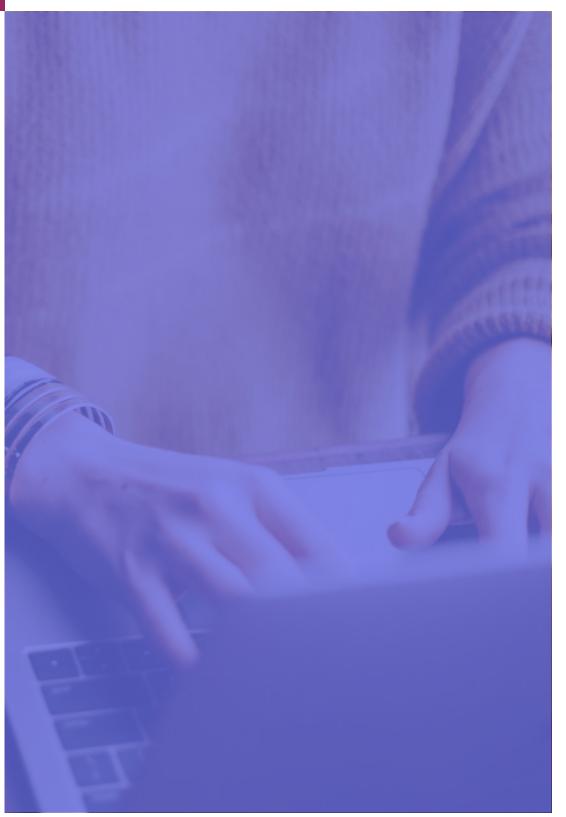


Appendix - Youtube

Metric	Location	Q1 2020	Q-to-Q	Y-to-Y
Number of Followers	Southern Europe	23,661.66	3.01%	3.71%
Profile Posts	Southern Europe	2.81	-33.81%	-56.15%







Methodology & Glossary

Quarterly Industry Reports reflect the state of Socialbakers database at the beginning of the following quarter to the quarter of the reports. The data is pulled only once and is not updated between releases.

Minimum threshold for the report to be generated is 50 Profiles on Instagram & 50 Pages on Facebook for the given region and category combination. When the combination for a specific slide does not meet the threshold, if possible, data for broader area is provided instead.

Note: additional thresholds are applied for specific slides:

- Total Interactions Distribution at a minimum of 300
- Internal Ads-Benchmarks at a minimum 200 active benchmarks from a region/ industry
- **#AD hashtags at a minimum of 10 #AD hashtags per month in the influencers** section, etc

Methodology & Glossary



Reactions:

The sum of Like, Love, Haha, Wow, Sorry and Anger reactions on posts published by a Page on Facebook.

Interactions:

Interactions on Facebook are calculated as a sum of all Reactions, Comments and Shares on posts published by a Page. Interactions on Instagram are calculated as a sum of Likes and Comments on posts published by a Profile.

Median post interactions in time:

Median value for profiles (pages) in the sample. The value is the sum of Interactions gathered on posts published in a given month divided by the total number of posts published in the month.

Relative median interactions in time:

Same as Median Interactions in time, but the values are the ratios of the maximum value in the given time period (separately for each platform).

SOCIAL MEDIA LANDSCAPE

Number of Followers: Sum of all Followers (or Fans) of the profiles in the sample

Profile Posts: Sum of all posts published in given time period (stories are not included)

Interactions on Profile Posts:

Sum of all interactions on posts published in a given time period. The bubble sizes are calculated for each metric separately in order to compare each pair of metrics between platforms

ADS

Organic means not promoted (not paid to be shown in the feed). We use Socialbakers' internal algorithm that detects with almost 100% accuracy whether a post has been promoted or not.

Cost per Click (CPC) or Impressions by Device Platform:

Median of given metric for all available Ad Accounts. As an Ad Account can be used on Facebook, Instagram in Messenger or Audience Network, data is for all platforms together.

Cost per Click (CPC) and Cost per mille (CPM) by Platform Position: Median for all available Ad accounts. Platform positions are different for Facebook and Instagram. The chart shows only the top 5 positions by relative spend (see below).

Relative Spend by Platform Position: (%) and shows the average distribution of an account's spend.

Click-Through Rate (CTR) by Platform Position: CTR median values of the top 5 positions by relative spend.

CPC, CPM and Spend metrics are in USD.

Post grade:

Post grade is a metric provided exclusively by Socialbakers for performance prediction and uses an A+ to D grading system to show how each post is predicted to perform based on the previous 72 hours organic performance.

INFLUENCERS

Influencer:

Instagram business profile of a person followed by more than 1000 profiles.

Evolution of #AD Usage:

The total number of distinct Influencers who have posted #AD (or available local equivalent) aggregated by month. To be included, the post must contain both the #AD hashtag and a mention of a profile from the given region and category.

Influencer's score:

The score represents influencer's relative performance in key metrics: the sum of interactions, Interactions per 1000 followers, number of followers and their posting activity.

Top Influencers Mentioning {category} Profiles:

Ranking of influencers who mentioned at least one profile from a given category and region in the given time range. Influencers are not filtered by country and therefore may occur in multiple rankings.

Top Regional Influencers Mentoring {Category} Profiles:

Ranking of regional Influencers who mentioned at least one profile from a given category and region in the given time range. Though Influencers are filtered by country but based on assumption as one influencers can post from multiple countries and can be part of multiple countries.

Identifies on which positions the highest budget was allocated. The data is normalized



Top Profiles Cooperating with Influencers:

Profiles in given categories and regions that were mentioned by at least one influencer in the given time range.

Influencer Marketing Efficiency:

Is the ratio of Interactions acquired on influencer's (e.g. Hermione Granger) post mentioning the profile (e.g. Hogwarts Express) compared to post published by the Hogwarts Express itself.

The higher the score is, the more efficient the cooperation. To be included in the ranking, the influencers posts must include both #AD (or local equivalent) and a profile mention (@Hogwarts_Express) to be displayed in the report (transportation brands in the UK).

APPENDIX

% Comments: the percentage of total interactions on comments

% Reactions: the percentage of total interactions on reactions

% Shares: the percentage of total interactions on shares

% Live Video: the percentage of all posts on live video posts

% Other Than Like: shows the percentage of reactions excluding like reactions (love, haha, wow, sorry, anger)

% Paid Media: percentage of all posts on promoted posts

Profile Posts : Average posts published by a profile on the platform in a given time period.

Number of Followers : Average Fans/Followers/Subscribers count on the platform

Interactions on Profile Posts : Average Interactions per page received on posts published in the given time period

Influencers Posting #AD: The total number of influencers who used #AD (or available local equivalent) in Instagram posts

Extended glossary available on Socialbakers website: <u>https://support.socialbakers.com/hc/en-us/articles/115007663707-Glossary-of-Metrics-Analytics-Facebook-</u>



Methodology & Glossary

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